

# Campaign Planner Guide

The Campaign Planner is intended to provide a general framework for building your digital advertising campaign strategy. Schedule a campaign activation call and our team can help tailor this framework to your campaign's unique budget, objectives, or requirements.

## 1. COMPLETE CAMPAIGN PARAMETERS



The first step in creating a digital advertising strategy is to outline the details of your campaign. These details can help guide you in determining the tactic that will provide the best results.

<b>BUDGET</b>	<b>PRIMARY GOAL</b>	<b>FLIGHT DATES</b>	<b>GEOLOCATION</b>
Select a monthly budget.	Select reach, CPA, CPC, or CTR.	Set the dates you want the campaign to run.	Set the location you want the ads to be shown.

## 2. SELECT TARGETING TACTICS & STRATEGIES BASED ON MONTHLY BUDGET



Knowing the monthly budget of your digital advertising campaign can help determine what tactics and strategies to use. To help guide you in selecting tactics that could work best with your budget, use the appropriate monthly budget bracket, and select the recommended quantity of strategies.

However, this is merely a general framework to begin building your strategy. It's important to consider the length of your sales cycle and other aspects where you might want to adjust your tactics outside of this framework.

<div>\$</div> <div><b>\$5-10K</b></div> <div>Monthly Budget</div> <div>Choose 2-4* of the following:</div> <ul style="list-style-type: none"> <li><input type="checkbox"/> Geolocation &amp; Postal</li> <li><input type="checkbox"/> Data</li> <li><input type="checkbox"/> Retargeting</li> <li><input type="checkbox"/> Contextual Keyword</li> <li><input type="checkbox"/> Contextual Site</li> <li><input type="checkbox"/> Contextual Category</li> </ul>	<div>\$</div> <div><b>\$10-20K</b></div> <div>Monthly Budget</div> <div>Choose 3-4* of the following:</div> <ul style="list-style-type: none"> <li><input type="checkbox"/> Geolocation &amp; Postal</li> <li><input type="checkbox"/> Data</li> <li><input type="checkbox"/> Retargeting</li> <li><input type="checkbox"/> Contextual Keyword</li> <li><input type="checkbox"/> Contextual Site</li> <li><input type="checkbox"/> Contextual Category</li> <li><input type="checkbox"/> CRM</li> <li><input type="checkbox"/> Audio</li> </ul> <div>And 2 of the following:</div> <ul style="list-style-type: none"> <li><input type="checkbox"/> IP Address</li> <li><input type="checkbox"/> Video</li> <li><input type="checkbox"/> CTV &amp; Private Marketplace</li> <li><input type="checkbox"/> Any Supported Solutions</li> </ul>	<div>\$</div> <div><b>\$20-40K</b></div> <div>Monthly Budget</div> <div>Choose 4-5* of the following:</div> <ul style="list-style-type: none"> <li><input type="checkbox"/> Geolocation &amp; Postal</li> <li><input type="checkbox"/> Data</li> <li><input type="checkbox"/> Retargeting</li> <li><input type="checkbox"/> Contextual Keyword</li> <li><input type="checkbox"/> Contextual Site</li> <li><input type="checkbox"/> Contextual Category</li> <li><input type="checkbox"/> CRM</li> <li><input type="checkbox"/> Audio</li> </ul> <div>And 3 of the following:</div> <ul style="list-style-type: none"> <li><input type="checkbox"/> IP Address</li> <li><input type="checkbox"/> Video</li> <li><input type="checkbox"/> CTV &amp; Private Marketplace</li> <li><input type="checkbox"/> Any Supported Solutions</li> </ul>	<div>\$</div> <div><b>\$40K+</b></div> <div>Monthly Budget</div> <div>Let us help.</div> <div>Reach out to your Account Manager to build a customized strategy based on your objectives.</div>
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\*You may use a tactic more than once if you would like to target different segments.

Strategies	Primary Goal	Description	Cost	Best Practices
Standard Tactics				
Geolocation & Postal	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> <li>Conversion</li> </ul>	Geolocation targeting allows you to target countries, cities, neighborhoods, or regions by postal code.	No cost, except for media placement fee.	<ul style="list-style-type: none"> <li>All countries, states, provinces, regions, and cities/DMA's are available.</li> <li>For more granular targeting, postal code lists can be used.</li> </ul>
Data	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> <li>Conversion</li> </ul>	Target users based on their user profiles. With over 60+ third-party data brands, you have access to thousands of data segments to create a custom audience of user profiles.	Ranges from a \$1 to \$12 data CPM based on reach of the audience.	<ul style="list-style-type: none"> <li>Cost incremental based on segments used.</li> <li>This is based on a fixed-dollar or percentage-cost model.</li> </ul>
Private Marketplace	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> </ul>	Access premium publisher inventory with pre-negotiated private marketplace deals.	Ranges from a \$10 to \$60 CPM depending on the placement.	<ul style="list-style-type: none"> <li>Bid a minimum of \$0.10 CPM above the price floor to be competitive in the auction for this inventory.</li> </ul>
Retargeting	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> </ul>	Retargeting is a form of online advertising that can help keep your ads in front of bounced traffic after they leave your website.	No cost, except for media placement fee.	<ul style="list-style-type: none"> <li>Place the Smart Container Tag 30 days prior to the campaign launch to collect enough user profiles.</li> <li>Consider segmentation of site traffic by product or position of the customer funnel.</li> </ul>
IP Address	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> <li>Conversion</li> </ul>	Target users who have been seen at certain IP addresses.	No cost, if using your own list; There's a \$500 sourcing fee and \$3 data CPM for every list sourced.	<ul style="list-style-type: none"> <li>Ideal for B2B campaigns.</li> <li>Upload lists to include or exclude IP addresses to refine your ad group targeting strategy.</li> </ul>
Contextual Site	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> <li>Conversion</li> </ul>	Reach your audience while they're viewing related content, targeting by category or site.	No cost, except for media placement fee.	<ul style="list-style-type: none"> <li>Build a comprehensive list of sites for sufficient inventory.</li> <li>Unselect the "continue bidding factor" to show exclusively on your contextual targeting selections.</li> </ul>
Contextual Site	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> <li>Conversion</li> </ul>	Rather than targeting by specific URLs, you can also target users by the publisher-defined category of the website they're on.	No cost, except for media placement fee.	<ul style="list-style-type: none"> <li>Build a comprehensive list of sites for sufficient inventory.</li> <li>Unselect the "continue bidding factor" to show exclusively on your contextual targeting selections.</li> </ul>

Strategies	Primary Goal	Description	Cost	Best Practices
Standard Tactics (continued)				
CRM	<ul style="list-style-type: none"> <li>Engagement</li> <li>Conversion</li> </ul>	Use a combination of the following identifiers: first and last name, email addresses, postal addresses, and phone numbers to target customers from your CRM database in your digital advertising campaigns.	<ul style="list-style-type: none"> <li>An additional \$1 CPM for all records uploaded.</li> <li>No additional data cost to use data once the list is uploaded and matched.</li> </ul>	<ul style="list-style-type: none"> <li>Ideal for B2B campaigns.</li> <li>Ideal for B2C campaigns with a long sales cycle or recurring purchase.</li> </ul>
Specialized Creative Types				
Connected TV	<ul style="list-style-type: none"> <li>Awareness</li> </ul>	Target audio ads to relevant geolocations and custom audiences through audio specific publishers like Spotify, Triton, AdsWizz, and TargetSpot.	Ranges from a \$10 to \$60 CPM depending on the placement.	<ul style="list-style-type: none"> <li>Bid a minimum of \$0.10 CPM above the price floor to be competitive in the auction for this inventory.</li> </ul>
Audio	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> </ul>	Target audio ads to relevant geolocations and custom audiences through audio-specific publishers like Spotify, Triton, AdsWizz, and TargetSpot.	No cost, except for media placement fee.	<ul style="list-style-type: none"> <li>Placements are available through private marketplaces or through the open marketplace.</li> <li>For open marketplace audio deals, base bids start at \$3 - \$8 depending on the targeting audience.</li> <li>For private marketplace audio deals, in your audio ad group, base bids should meet the price floor of the deal and range from \$3 to \$24.</li> </ul>
Native	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> </ul>	Native advertising aims to entice customers with informative content that directs them to relevant materials and engage further with a brand.	No cost, except for media placement fee.	<ul style="list-style-type: none"> <li>Layer on broad targeting tactics.</li> <li>Direct users to content for conversions.</li> </ul>
Video	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> </ul>	Reach customers in-app, in-stream, and in-banner with this dynamic format.	Ranges from a \$10 to \$20 CPM depending on additional targeting constraints.	<ul style="list-style-type: none"> <li>Incremental cost based on bid strategy.</li> </ul>

Strategies	Primary Goal	Description	Cost	Best Practices
Supported Solution Tactives				
Geofencing & Geoframing	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> <li>Conversion</li> </ul>	Reach customers based on precise mobile geolocation data.	<ul style="list-style-type: none"> <li>Geofencing is an additional \$1.50 CPM.</li> <li>Geoframing is an additional \$2 or \$3 CPM based on the provider.</li> </ul>	<ul style="list-style-type: none"> <li>Set your base and max CPMs at a rate higher than standard display.</li> <li>If you're applying a geofence or geoframe, we don't recommend layering on additional targeting constraints.</li> </ul>
Custom Data Solutions	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> <li>Conversion</li> </ul>	Leverage our extensive data partnerships to target a unique audience created to meet your specific target audience and drive performance.	CPMs vary based on provider and audience.	Custom audiences can be created for search retargeting, site conquering, account-based targeting, lookalike modeling, and more.
Language Browser Targeting	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> </ul>	Refine ad placements by language browser and reach people in their desired language.	No cost, except for media placement fee.	Ensure that both your creative assets and landing page is in the language you are targeting.
Email Advertising	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> </ul>	Reach inboxes with native and display advertising inventory from premium publishers like Wall Street Journal, Target, Women's Health, and more.	Ranges from a \$1.50 to \$4 CPM depending on additional targeting constraints.	<ul style="list-style-type: none"> <li>Set max CPM to \$10 or higher.</li> <li>Limit cookie-based targeting to scale reach.</li> </ul>
Device ID	<ul style="list-style-type: none"> <li>Awareness</li> <li>Engagement</li> </ul>	Reach customers based on the known number associated with their smartphone or similar handheld device.	No additional data cost to use data once the list is uploaded and matched.	At least 50,000 device IDs must be included for targeting.

Some targeting tactics are more expensive than others due to available inventory. Refer to our [CPM Cheat Sheet when setting bids](#).

